

# Trends in Healthy Life Expectancy

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# Background

- We are living longer – are the years good ones?
- UK computes
  - disability-free life expectancy (based in the past on limiting long-standing illness and now on activity limitation)
  - healthy life expectancy (based on self-rated health)

BUT

- Only two questions
- Questions have changed over time
- Institutions only included at census dates (every 10 years)

# Plan

- Trends in LE and HLE at different ages (birth, 65, 80/85)
  - UK
  - Specific EU countries
  - Specific OECD countries (US, Japan, Switzerland)
- Inequalities in LE and HLE in the UK
  - regional
  - by ethnic group

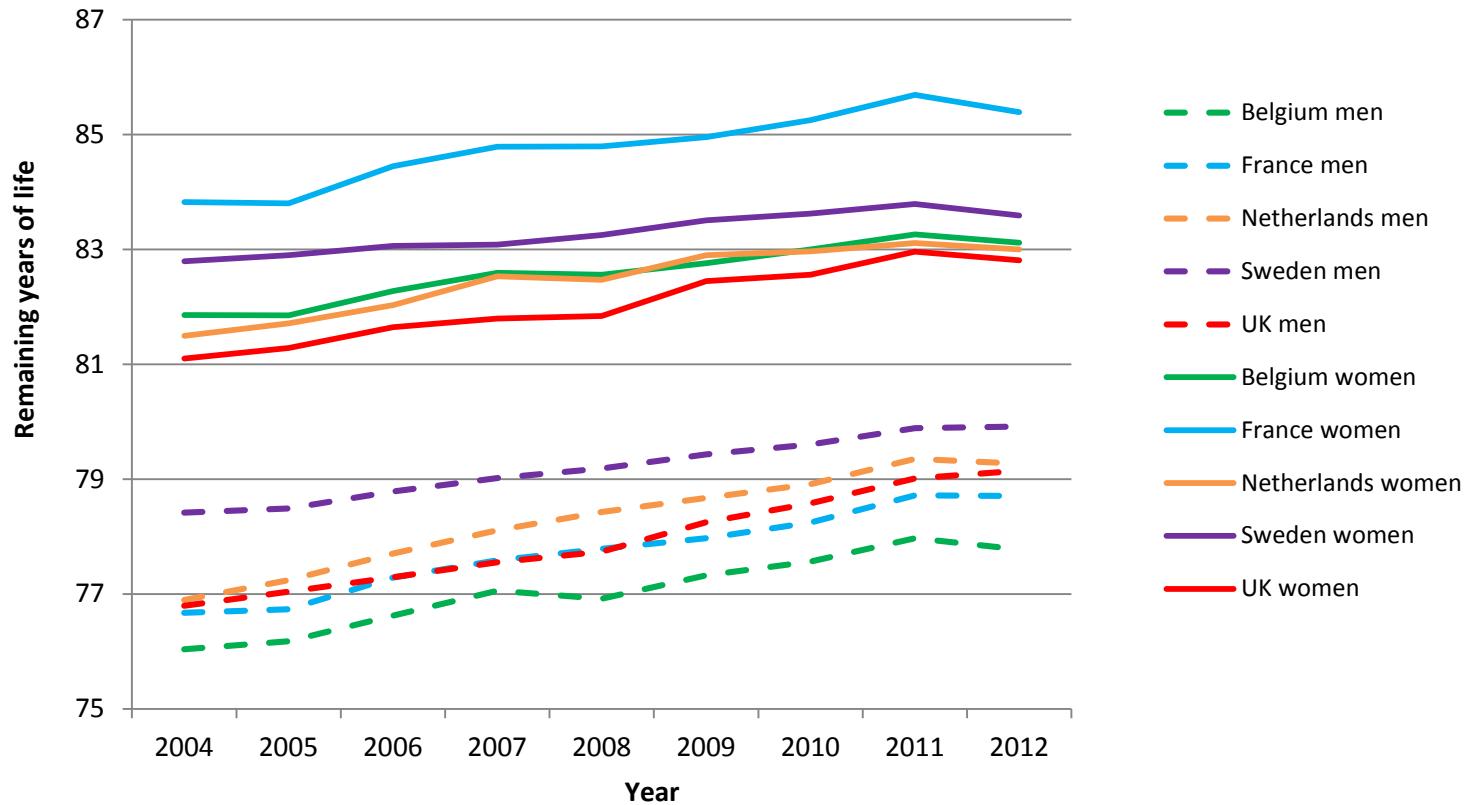
<https://www.gov.uk/government/publications/future-of-ageing-life-expectancy-and-healthy-life-expectancy-trends>

- Trends in LE and HLE using different measures at age 65 1991-2011
  - Healthy LE
  - Cognitive impairment-free LE
  - Disability-free LE (different severities)

Jagger et al. Lancet 2016 Vol 387(10020): 779 - 786

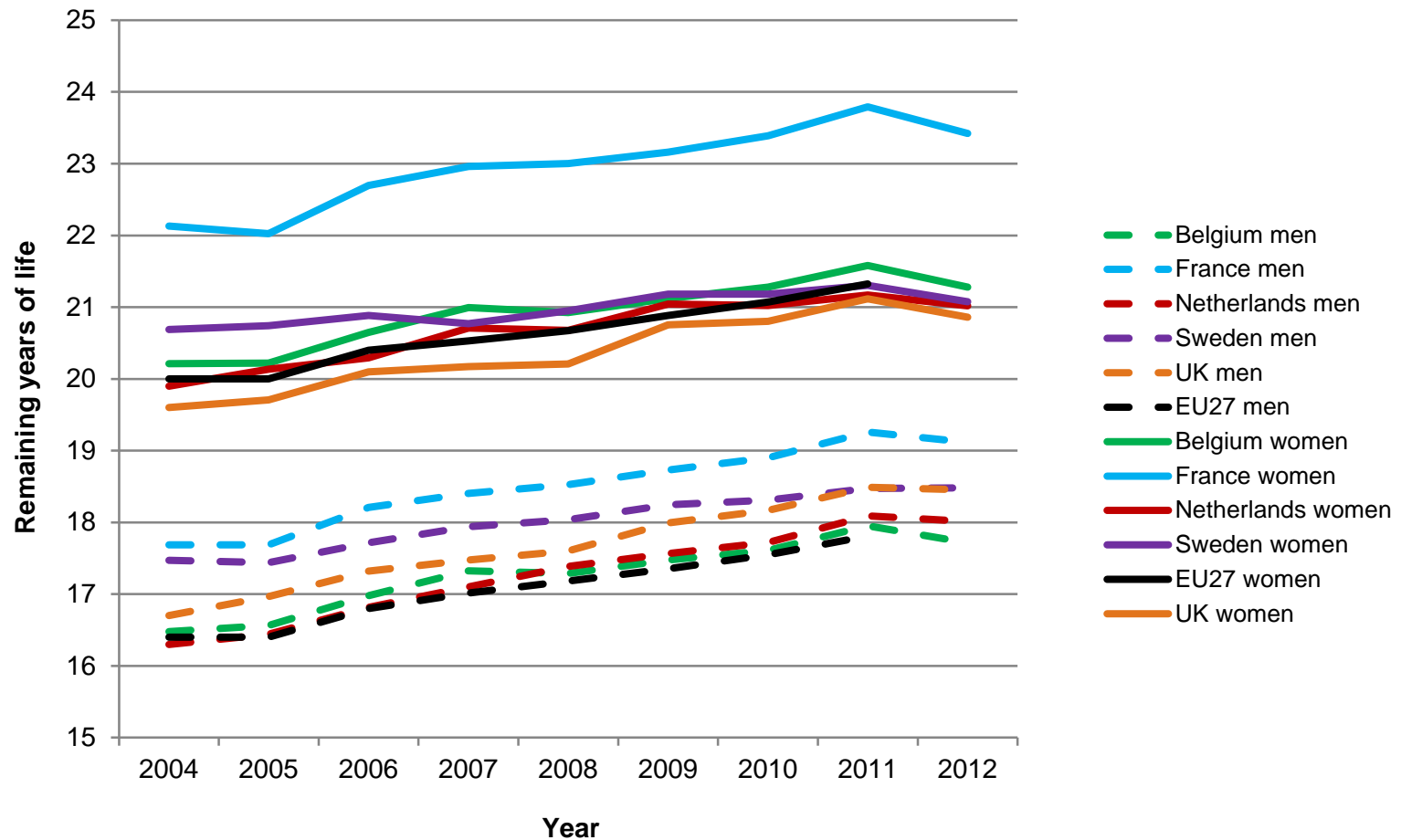
# Trend in LE

# LE at birth: selected EU countries



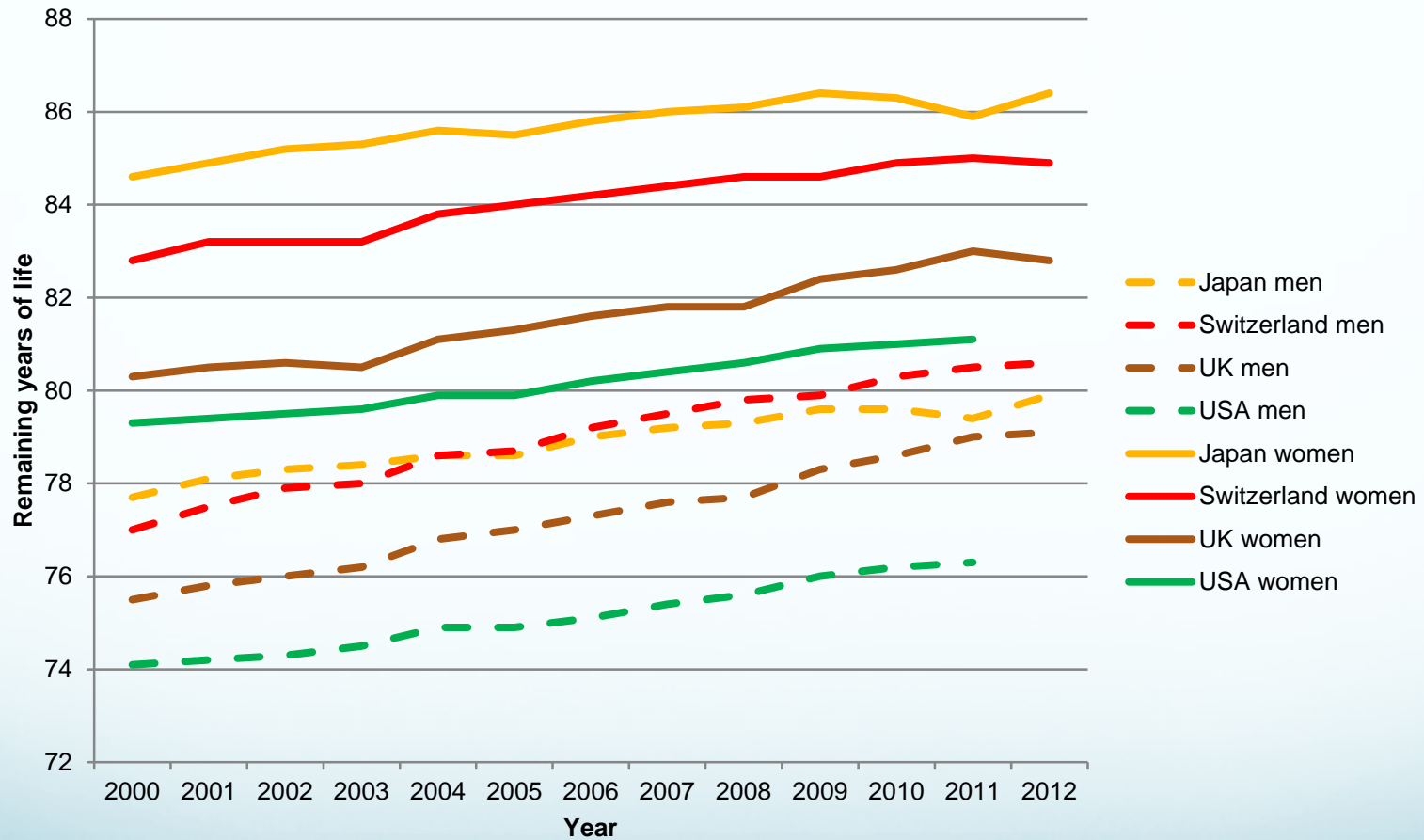
Source: Eurohex ([www.eurohex.eu](http://www.eurohex.eu))

# LE at age 65: selected EU countries

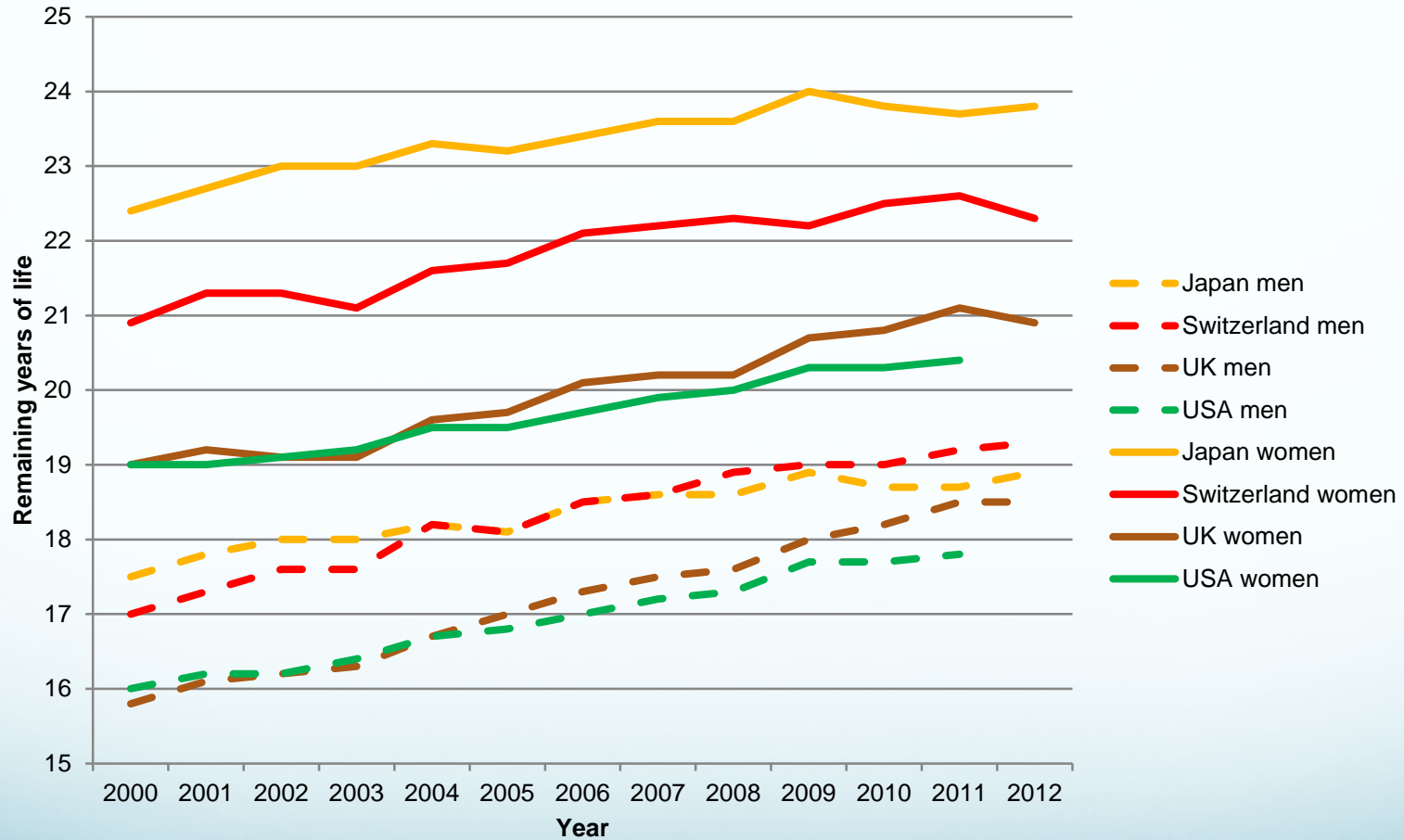


Source: Eurohex ([www.eurohex.eu](http://www.eurohex.eu))

# LE at birth: selected OECD countries

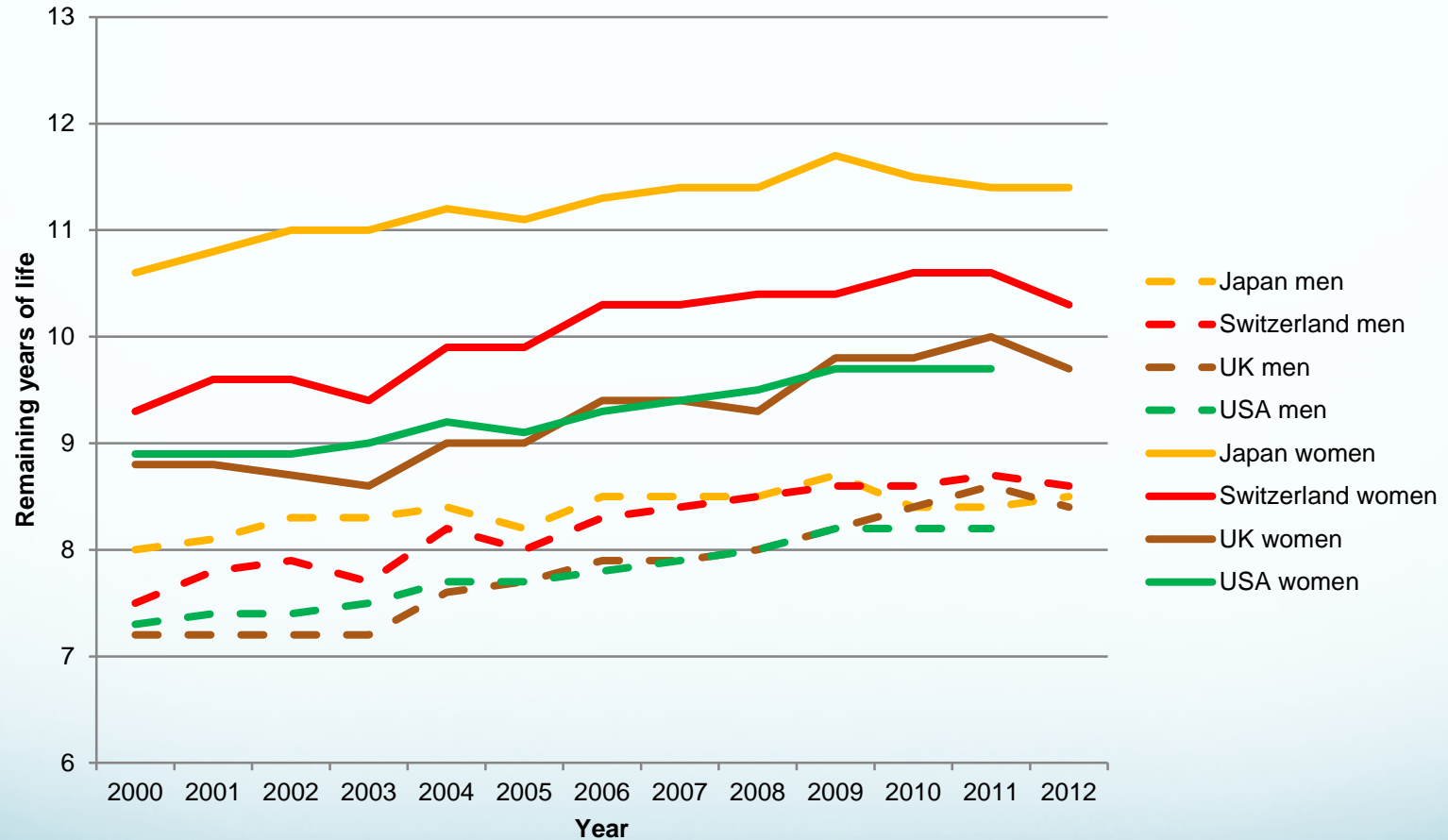


# LE at age 65: selected OECD countries



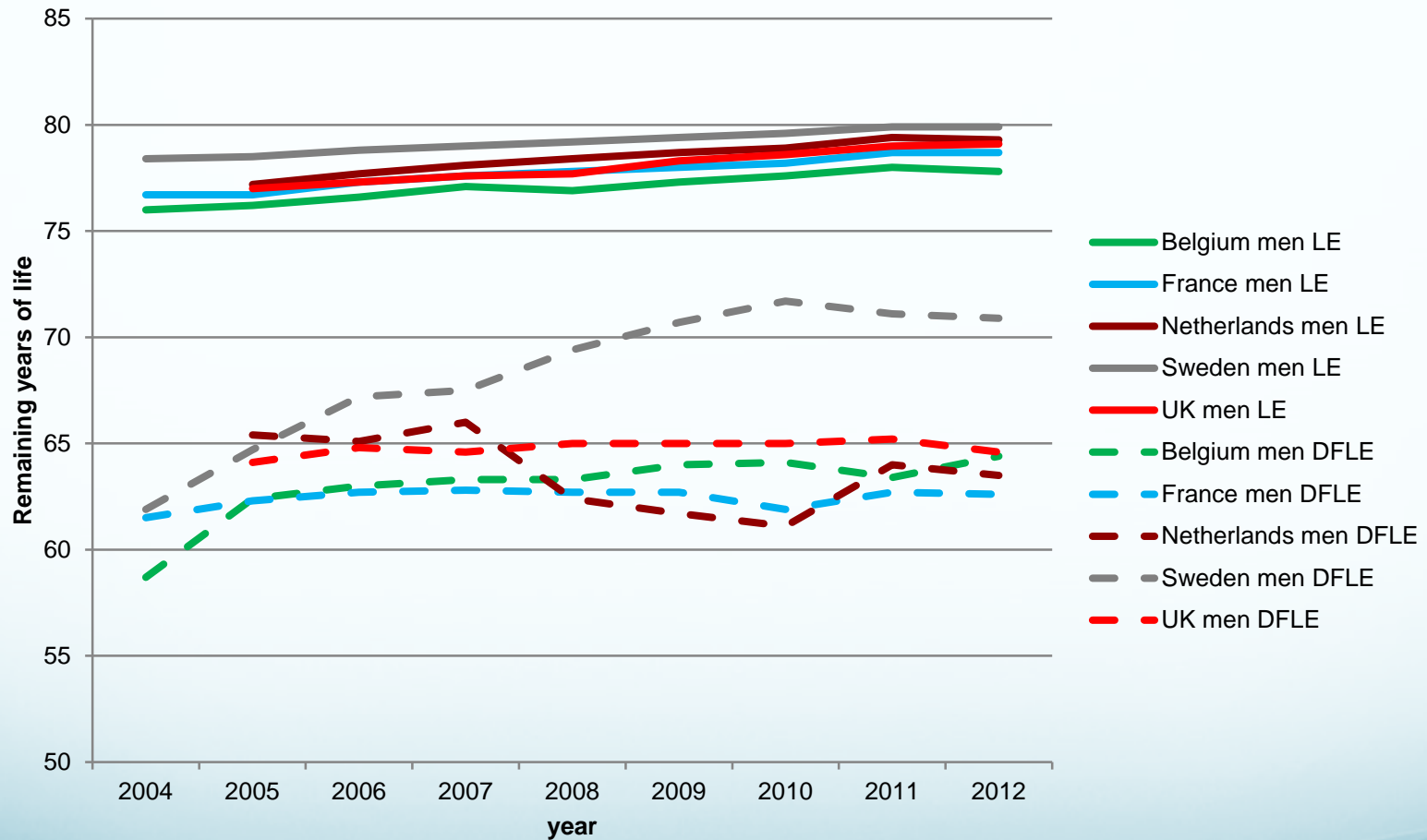


# LE at age 80: selected OECD countries



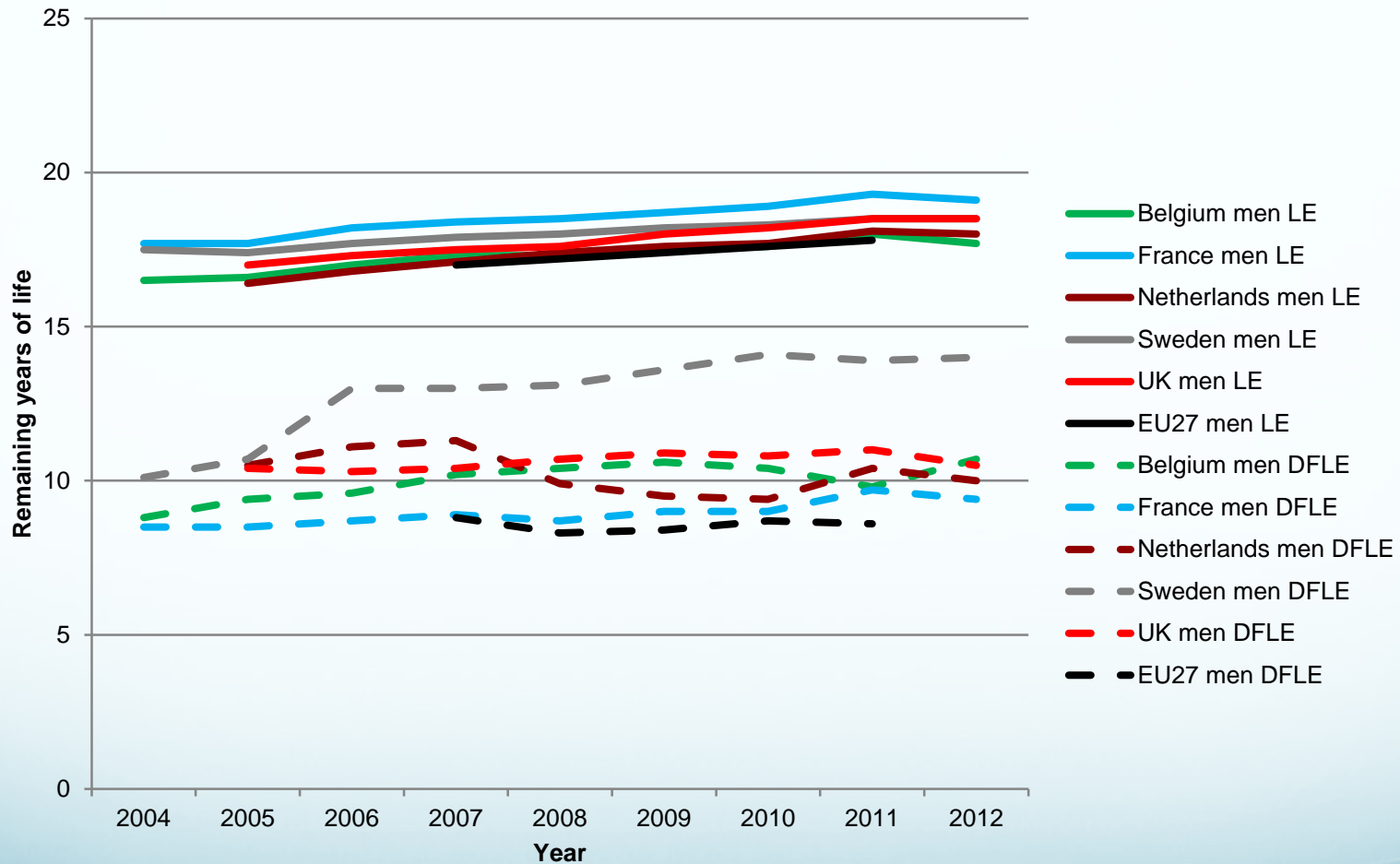
# Healthy Life Expectancy

# Healthy Life Years (DFLE) at birth: selected EU countries (men)



Source: Eurohex ([www.eurohex.eu](http://www.eurohex.eu))

# Healthy Life Years (DFLE) at age 65: selected EU countries (men)



Source: Eurohex ([www.eurohex.eu](http://www.eurohex.eu))

# Trends selected EU countries (men)

|             | Change in years between 2005 and 2010 |      |        |      |        |      |
|-------------|---------------------------------------|------|--------|------|--------|------|
|             | Birth                                 |      | Age 65 |      | Age 85 |      |
|             | LE                                    | HLY  | LE     | HLY  | LE     | HLY  |
| <b>MEN</b>  |                                       |      |        |      |        |      |
| Belgium     | 1.4                                   | 1.7  | 1.0    | 0.9  | 0.8    | 0.7  |
| France      | 1.5                                   | -0.4 | 1.2    | 0.5  | 0.9    | 0.1  |
| Netherlands | 1.7                                   | -4.4 | 1.3    | -1.1 | 0.6    | -1.2 |
| Sweden      | 1.1                                   | 7.0  | 0.9    | 3.4  | 0.3    | 1.3  |
| UK          | 1.5                                   | 0.9  | 1.2    | 0.4  | 0.5    | -0.1 |
| EU25        | 1.6                                   | 1.1  | 1.1    | 0.3  | 0.7    | 0.0  |

- Compression of disability for men in Belgium (birth) and Sweden (all ages)

# Trends selected EU countries (women)

|              | Change in years between 2005 and 2010 |      |        |      |        |      |
|--------------|---------------------------------------|------|--------|------|--------|------|
|              | Birth                                 |      | Age 65 |      | Age 85 |      |
|              | LE                                    | HLY  | LE     | HLY  | LE     | HLY  |
| <b>WOMEN</b> |                                       |      |        |      |        |      |
| Belgium      | 1.1                                   | 0.5  | 1.1    | -0.1 | 1.1    | 0.1  |
| France       | 1.4                                   | -1.2 | 1.4    | 0.2  | 1.4    | 0.7  |
| Netherlands  | 1.3                                   | -2.9 | 0.9    | -1.6 | 0.6    | -0.2 |
| Sweden       | 0.7                                   | 7.7  | 0.4    | 4.4  | 0.1    | 2.1  |
| UK           | 1.3                                   | 0.1  | 1.1    | 0.4  | 0.6    | -0.1 |
| EU25         | 1.3                                   | 0.5  | 1.1    | 0.2  | 0.9    | 0.1  |

- Compression of disability for women in Sweden (all ages)

# Trends selected OECD countries (men)

|                    |           |                       | Change in years over period |     |        |      |        |      |
|--------------------|-----------|-----------------------|-----------------------------|-----|--------|------|--------|------|
|                    |           |                       | Birth                       |     | Age 65 |      | Age 80 |      |
|                    | Period    | Measure of ill-health | LE                          | HE  | LE     | HE   | LE     | HE   |
| <b>MEN</b>         |           |                       |                             |     |        |      |        |      |
| <b>Japan</b>       | 1995-2004 | activity limitation   | 2.3                         | 1.2 | 1.7    | 0.8  |        |      |
|                    | 1995-2004 | ADL limitation        | 2.3                         | 2.0 | 1.7    | 1.3  |        |      |
|                    | 2005-2009 | care needs            |                             |     | 0.8    | 0.2  | 0.4    | 0.1  |
|                    | 1995-2004 | less than good health |                             |     | 1.7    | -0.7 | 1.0    | -0.3 |
| <b>Switzerland</b> | 2008-2012 | activity limitation   | 0.8                         | 2.9 | 0.4    | 1.4  | -0.1   | 0.8  |
|                    | 2008-2012 | less than good health |                             |     | 0.4    | 0.5  | -0.1   | 0.7  |
| <b>UK</b>          | 2001-2010 | disability            | 2.7                         | 3.6 | 2.1    | 1.7  | 0.7    | 0.4  |
|                    | 2001-2010 | less than good health | 2.7                         | 3.5 | 2.1    | 1.2  | 0.7    | 0.3  |
| <b>USA</b>         | 2000-2006 | activity limitation   | 1.0                         | 0.7 | 1.0    | 1.0  | 0.3    | 0.3  |

- Compression in men evident for UK (birth) and Switzerland (all ages)

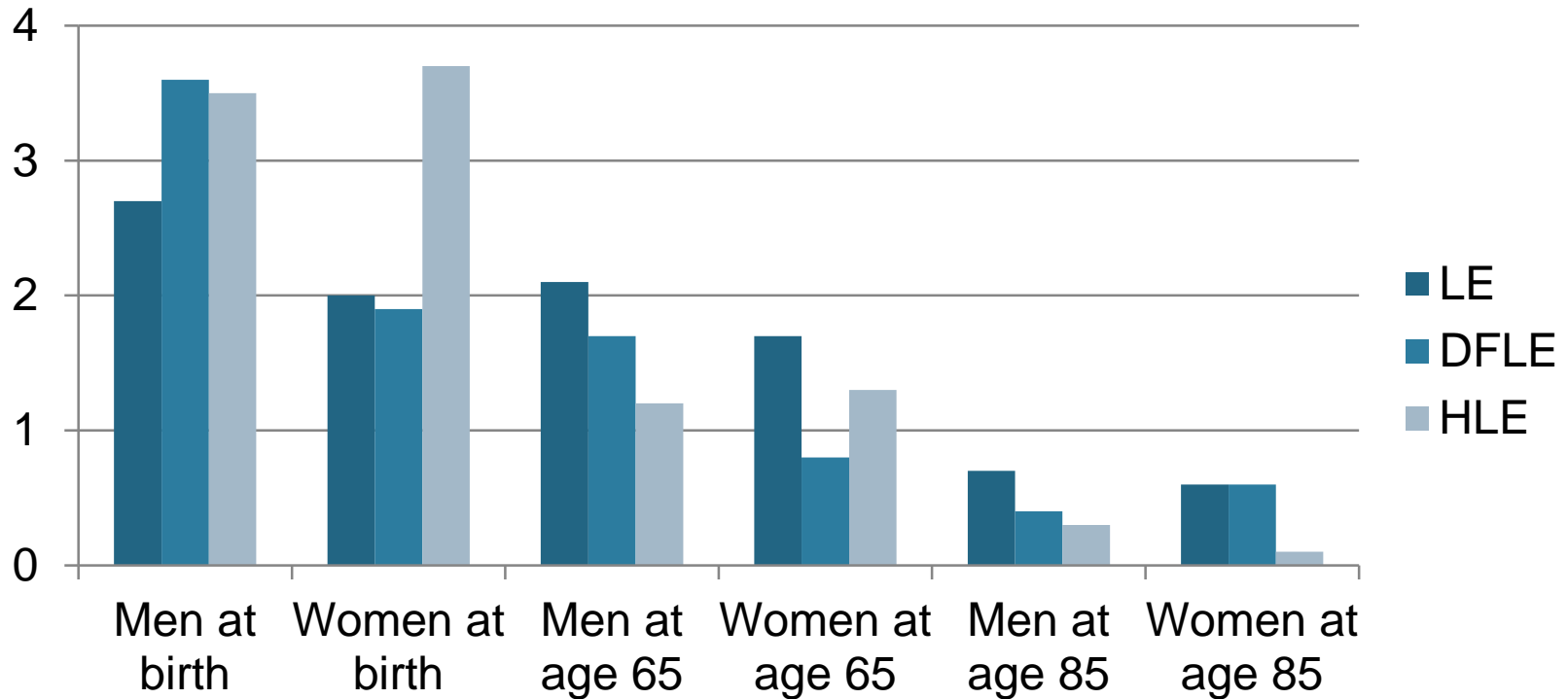
# Trends selected OECD countries (women)

|                    |           |                       | Change in years over period |     |        |      |        |      |
|--------------------|-----------|-----------------------|-----------------------------|-----|--------|------|--------|------|
|                    |           |                       | Birth                       |     | Age 65 |      | Age 80 |      |
|                    | Period    | Measure of ill-health | LE                          | HE  | LE     | HE   | LE     | HE   |
| <b>WOMEN</b>       |           |                       |                             |     |        |      |        |      |
| <b>Japan</b>       | 1995-2004 | activity limitation   | 1.7                         | 0.8 | 2.3    | 0.8  |        |      |
|                    | 1995-2004 | ADL limitation        | 1.7                         | 1.7 | 2.3    | 1.2  |        |      |
|                    | 2005-2009 | care needs            |                             |     | 0.8    | 0.5  | 0.6    | 0.4  |
|                    | 1995-2004 | less than good health |                             |     | 2.4    | -0.7 | 1.4    | -0.4 |
| <b>Switzerland</b> | 2008-2012 | activity limitation   | 0.3                         | 3.0 | 0.1    | 1.4  | -0.2   | -0.2 |
|                    | 2008-2012 | less than good health |                             |     | 0.1    | 0.6  | -0.2   | -0.6 |
| <b>UK</b>          | 2001-2010 | disability            | 2.0                         | 1.9 | 1.7    | 0.8  | 0.6    | 0.1  |
|                    | 2001-2010 | less than good health | 2.0                         | 3.7 | 1.7    | 1.3  | 0.6    | 0.6  |
| <b>USA</b>         | 2000-2006 | activity limitation   | 0.9                         | 0.5 | 0.7    | 0.8  | 0.3    | 0.3  |

- Compression in women evident for UK (birth), Switzerland (birth and age 65) and USA (age 65)



# UK trends 2000-2 to 2009-11



- Some evidence of compression of disability and morbidity at younger ages

# Inequalities in LE and HLE within the UK

# Inequalities in DFLE and HLE are greater than those in LE

|        |      | Inequalities between UK areas (years) |                   |                   |       |                   |                   |
|--------|------|---------------------------------------|-------------------|-------------------|-------|-------------------|-------------------|
|        |      | MEN                                   |                   |                   | WOMEN |                   |                   |
|        | Year | LE                                    | DFLE              | HLE               | LE    | DFLE              | HLE               |
| Birth  | 1991 | 8.0                                   | 18.8 <sup>1</sup> |                   | 6.8   | 13.8 <sup>1</sup> |                   |
|        | 2001 | 8.2                                   | 18.8 <sup>1</sup> | 14.9 <sup>1</sup> | 6.5   | 16.5 <sup>1</sup> | 14.2 <sup>1</sup> |
|        | 2007 | 8.3                                   | 15.0 <sup>2</sup> |                   | 7.7   | 16.1 <sup>2</sup> |                   |
|        | 2008 | 8.4                                   | 15.1 <sup>2</sup> |                   | 7.3   | 14.0 <sup>2</sup> |                   |
|        | 2009 | 8.3                                   | 14.3 <sup>2</sup> |                   | 7.5   | 14.3 <sup>2</sup> |                   |
|        | 2011 | 8.9                                   | 15.1 <sup>3</sup> | 17.5 <sup>4</sup> | 7.1   | 16.0 <sup>3</sup> | 15.4 <sup>4</sup> |
| Age 65 | 1991 | 4.9                                   | 9.3 <sup>1</sup>  |                   | 4.8   | 5.9 <sup>1</sup>  |                   |
|        | 2001 | 4.8                                   | 6.6 <sup>1</sup>  | 6.8 <sup>1</sup>  | 5.0   | 6.4 <sup>1</sup>  | 7.5 <sup>1</sup>  |
|        | 2007 | 5.6                                   | 7.9 <sup>2</sup>  |                   | 5.7   | 8.9 <sup>2</sup>  |                   |
|        | 2008 | 5.4                                   | 10.1 <sup>2</sup> |                   | 5.4   | 8.3 <sup>2</sup>  |                   |
|        | 2009 | 5.4                                   | 8.9 <sup>2</sup>  |                   | 5.6   | 8.5 <sup>2</sup>  |                   |
|        | 2011 | 5.1                                   | 6.5 <sup>3</sup>  | 7.4 <sup>4</sup>  | 5.1   | 6.7 <sup>3</sup>  | 8.1 <sup>4</sup>  |

<sup>1</sup>Upper Tier Local Authorities in England and Wales 1991 and 2001 from census data

<sup>2</sup>Upper Tier Local Authorities in England, 2007-2009 from the Annual Population Survey

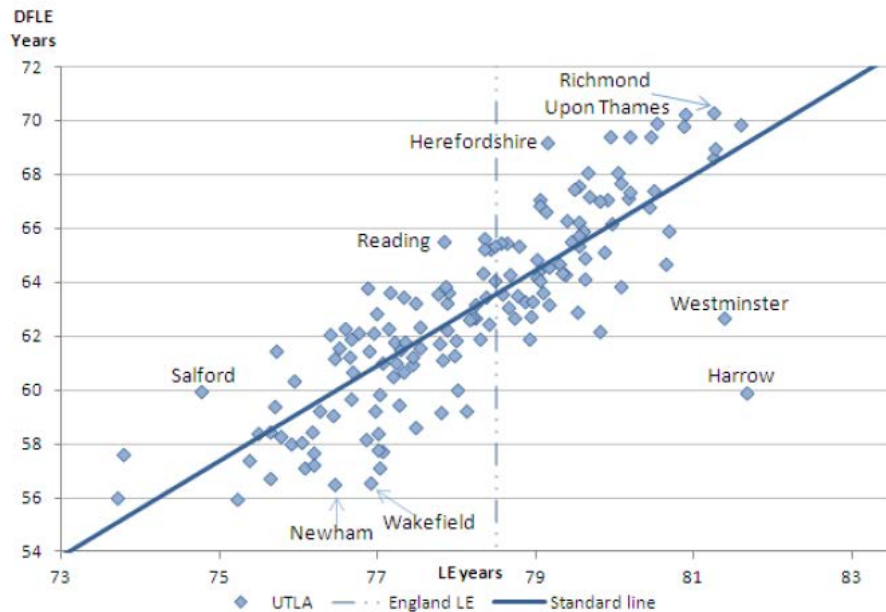
<sup>3</sup>English Clinical Commissioning Groups, 2011 from census data

<sup>4</sup>Upper Tier Local Authorities, 2011 from Annual Population Survey - for HLE at birth CCG variation is similar for men with 17.8 years but much higher for women 19.8 years.

# Challenges of extending working life

LE and DFLE at birth (men):  
UTLA

UTLA with 2010-12 DFLE significantly below 65 (%)



Source: ONS

| Region                   | DFLE<65 (%) |       |
|--------------------------|-------------|-------|
|                          | Men         | Women |
| ENGLAND                  | 51          | 45    |
| East                     | 18          | 18    |
| East Midlands            | 44          | 44    |
| London                   | 34          | 31    |
| North East               | 92          | 100   |
| North West               | 83          | 78    |
| South East               | 42          | 16    |
| South West               | 13          | 20    |
| West Midlands            | 57          | 50    |
| Yorkshire and The Humber | 80          | 60    |

# Inequalities within Newcastle

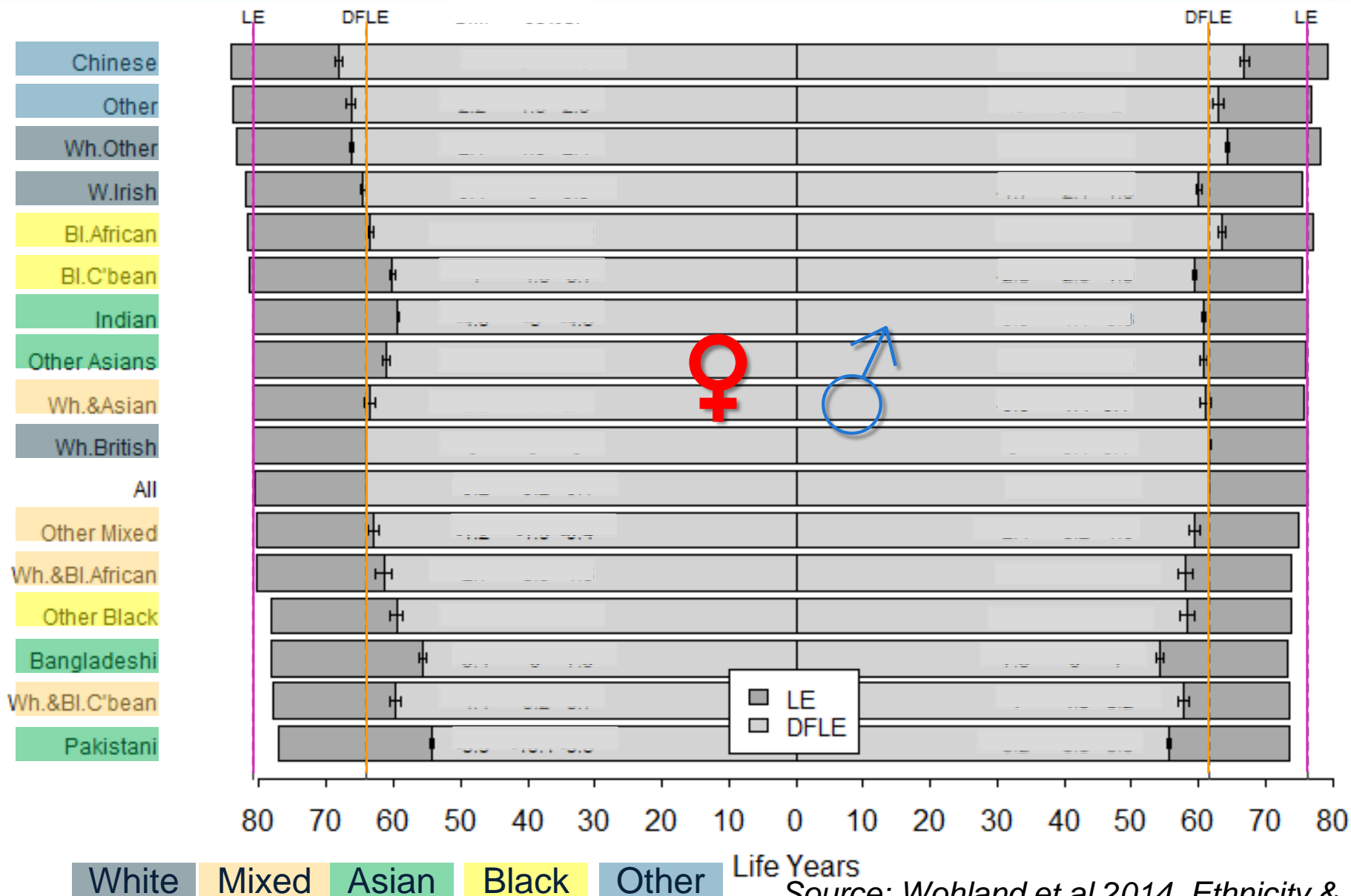
## Ponteland South



Expected age at disability onset for 55 yr old

Courtesy Prof Peter Gore/Prof Carol Jagger/ONS

# DFLE at birth for ethnic groups, 2001



Source: Wohland et al 2014, Ethnicity & Health

# Trends in LE and HLE (different measures)

# Cognitive Function and Ageing Studies

Over a 20 year period to document

- Changes in life expectancy
- Changes in health expectancy (HE)
  - Cognitive impairment free life expectancy
  - Healthy life expectancy
  - Disability-free life expectancy
  - **Years with different care needs (in progress)**
- To assess whether different measures give different results on compression/ expansion

**Expansion**

**LE gains >  
HE gains**



**Compression**

**HE gains >  
LE gains**



# MRC CFAS

## Sites in Britain



- CFAS I six areas– sampling from whole population geographically
- Three taken forward for CFAS II
  - Cambridgeshire (Ely and surrounding area)
  - Newcastle
  - Nottingham
- Design:
  - Equal numbers aged 65-74 and 75+ years
  - Complete population (including care homes)
  - CFAS I: Two stage – screen then assessment
  - CFAS II: One interview (screen and assessment combined)
- Response rates
  - 7640 in CFAS I(80% response)
  - 7796 in CFAS II (56% response)

# Health measures I

## Three health measures

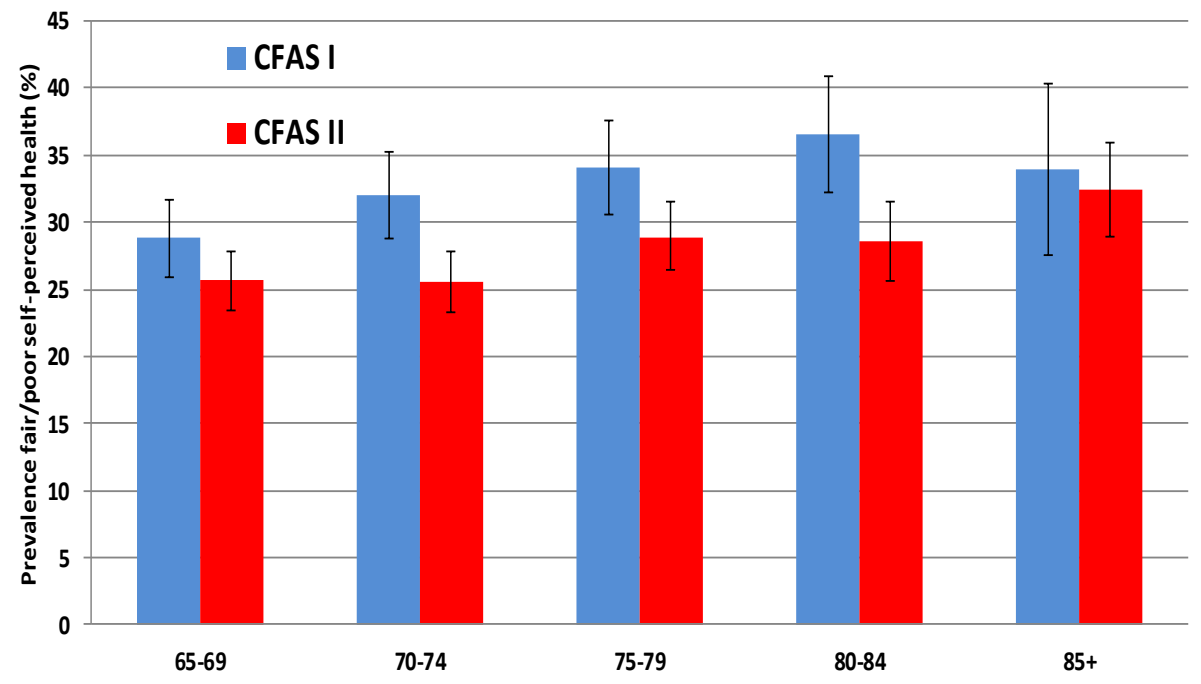
- Self-perceived health:
  - "Would you say that for someone of your age, your health in general is ... excellent/good/fair/poor" (excellent+good v fair+poor) → Healthy Life Expectancy (HLE)
- Cognitive impairment:
  - Mini-Mental State Examination (MMSE) score (0-17 v 18-30) → Cognitive Impairment-free Life Expectancy (CIFLE)
- Disability:
  - Mild (IADL difficulty only)
  - Moderate or severe (IADL and ADL)
  - Any disability → Disability-free Life Expectancy (DFLE)

# Health measures II

- Unable without help to do at least one of:
  - Bath or all-over wash
  - Dress (put on shoes and socks) → Moderate-severe disability
  - Prepare a hot meal
  - Get around outside (housebound, chairbound, bedbound)
- Able to do all above but required help with at least one of:
  - Shopping → Mild disability
  - Heavy housework

# Results - Study characteristics

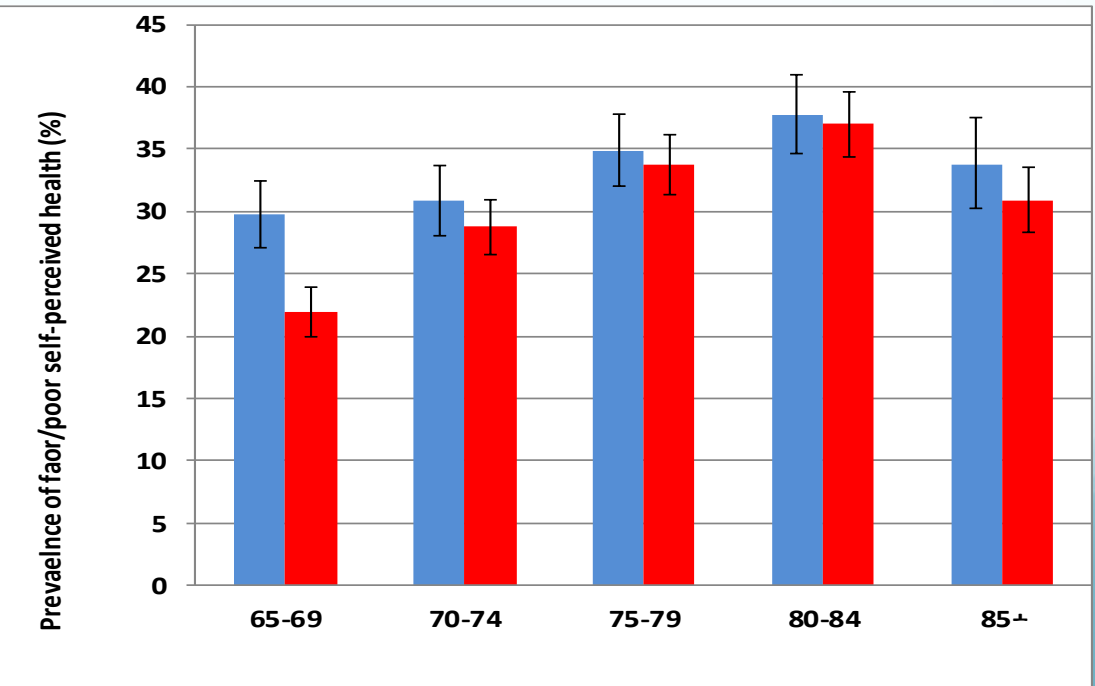
|                                    | CFAS I (N=7635) | CFAS II (N=7796) |
|------------------------------------|-----------------|------------------|
|                                    | % (n)           | % (n)            |
| <b>Gender</b>                      |                 |                  |
| <b>Women</b>                       | 60 (4590)       | 54 (4246)        |
| <b>Age group (years)</b>           |                 |                  |
| <b>65-69</b>                       | 26 (1981)       | 25 (1939)        |
| <b>70-74</b>                       | 23 (1776)       | 24 (1873)        |
| <b>75-79</b>                       | 23 (1725)       | 21 (1624)        |
| <b>80-84</b>                       | 17 (1308)       | 17 (1290)        |
| <b>85+</b>                         | 11 (845)        | 14 (1070)        |
| <b>Living arrangements</b>         |                 |                  |
| <b>Alone</b>                       | 38 (2903)       | 36 (2772)        |
| <b>With spouse</b>                 | 47 (3589)       | 54 (4205)        |
| <b>With others</b>                 | 10 (749)        | 7 (535)          |
| <b>In care home</b>                | 5 (346)         | 3 (197)          |
| <b>Education (years full-time)</b> |                 |                  |
| <b>0-9</b>                         | 74 (5529)       | 27 (2052)        |
| <b>10-11</b>                       | 17 (1238)       | 51 (3923)        |
| <b>12+</b>                         | 9 (692)         | 22 (1704)        |

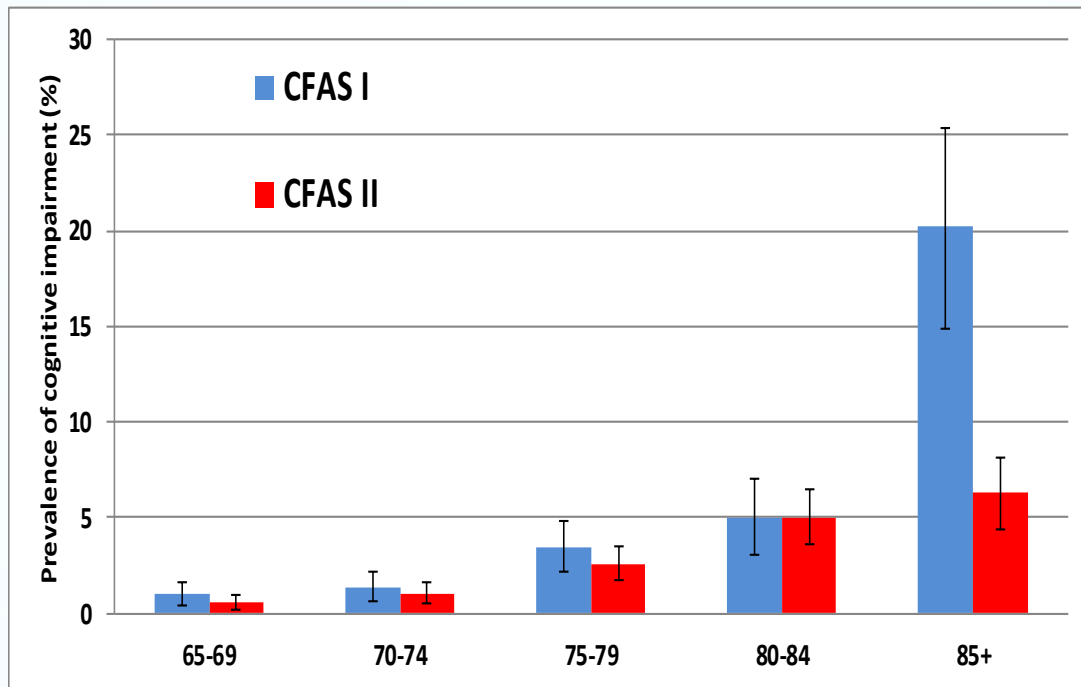


Men

Women

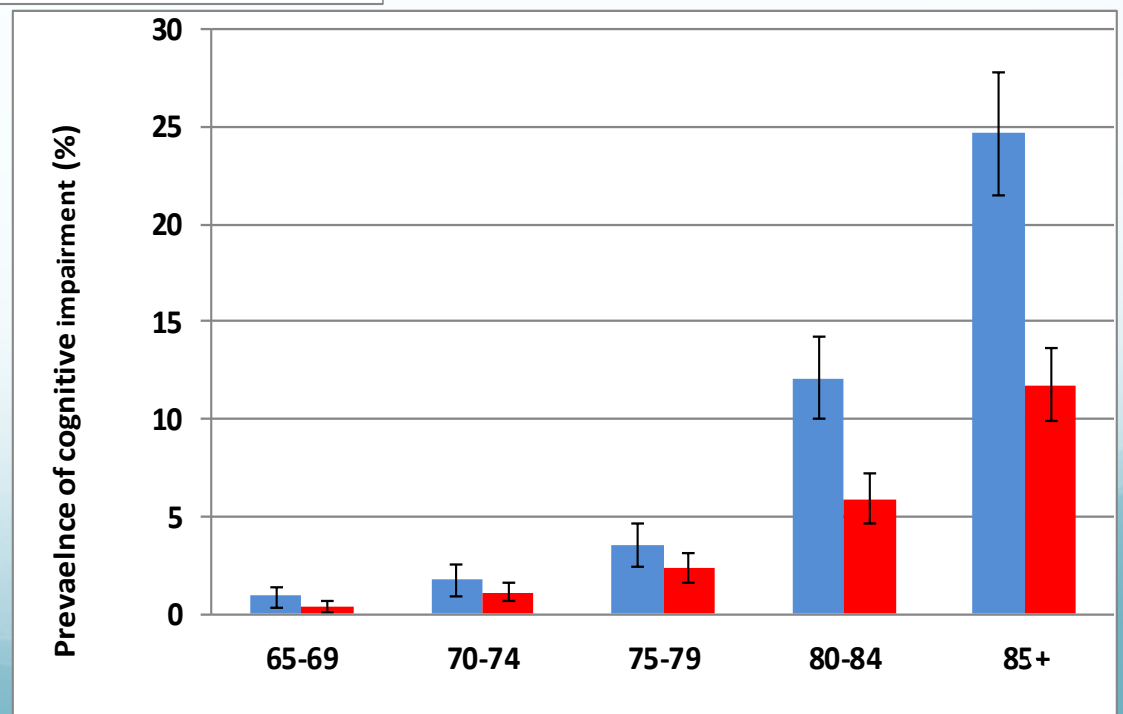
# Self-perceived health



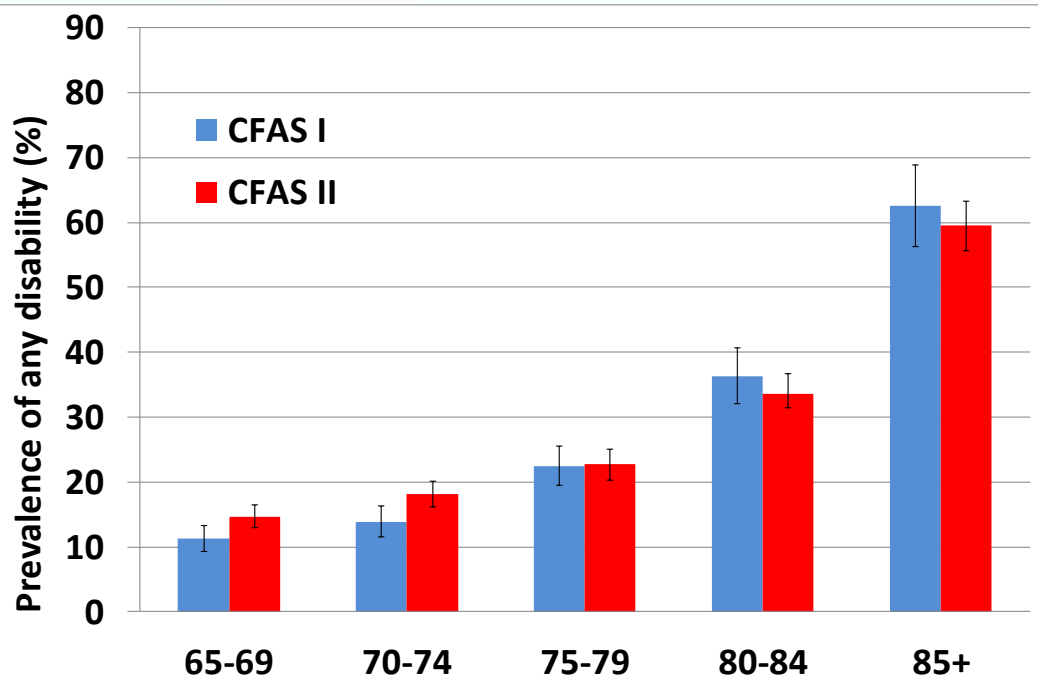


Men

Women



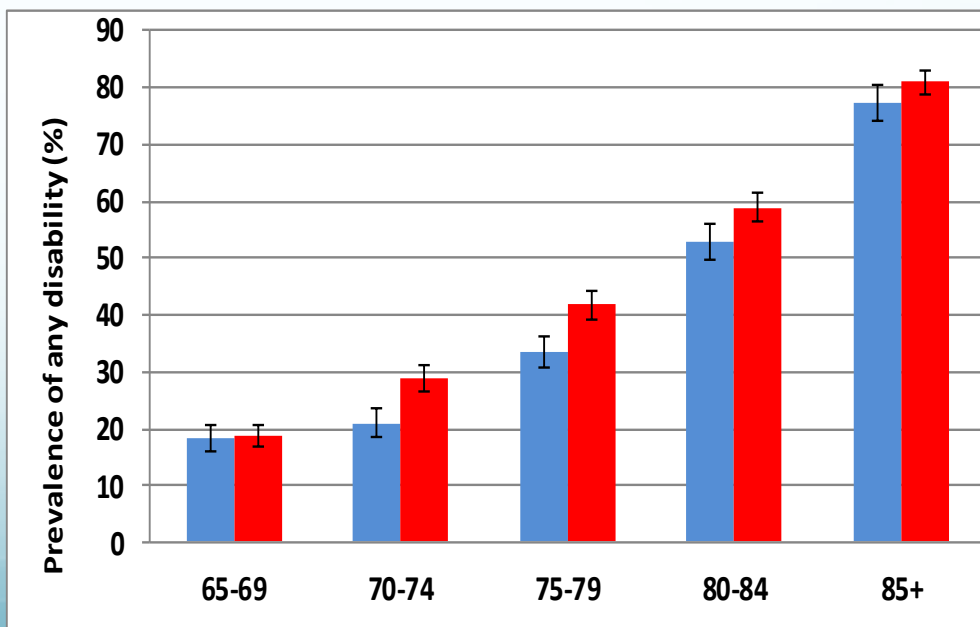
# Cognitive Impairment



Men

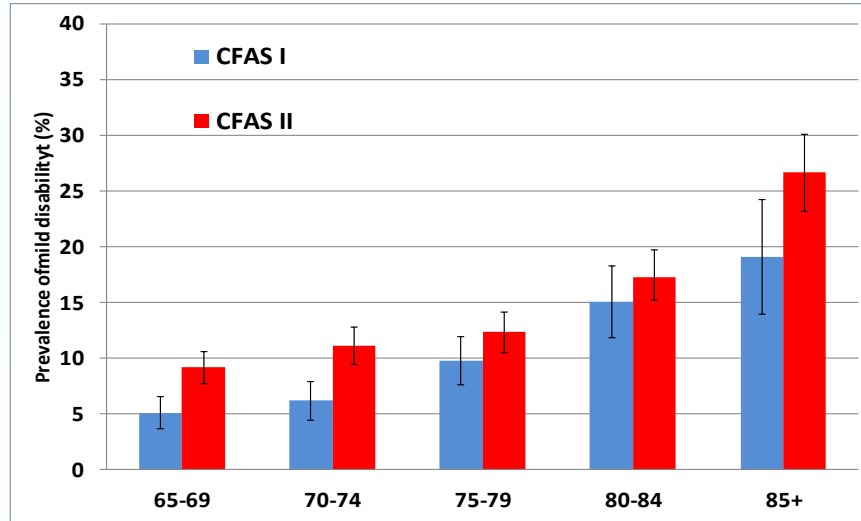
Women

Any disability

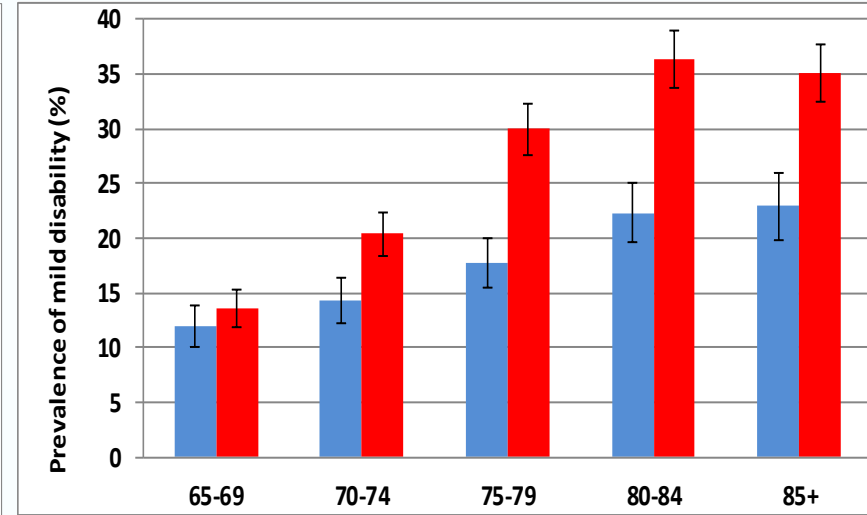


# Mild disability

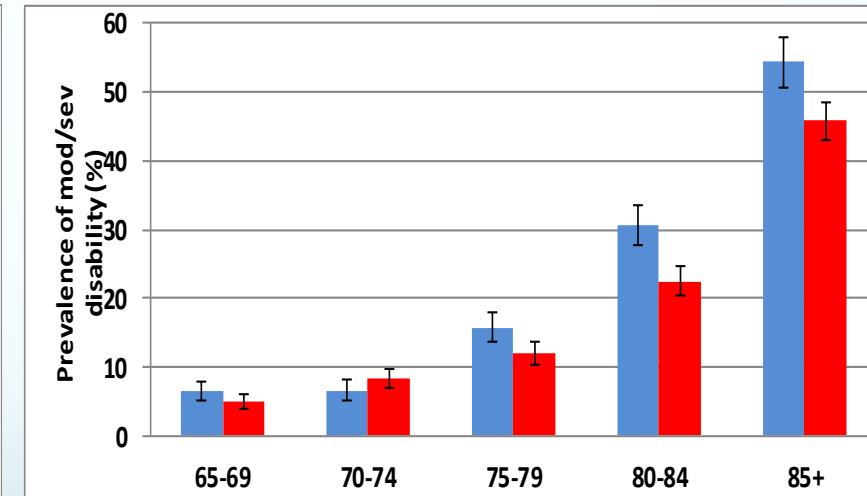
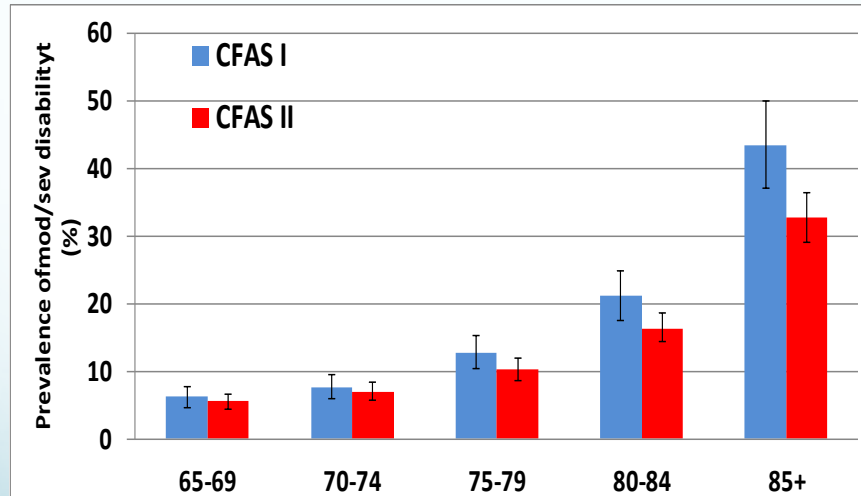
## Men



## Women

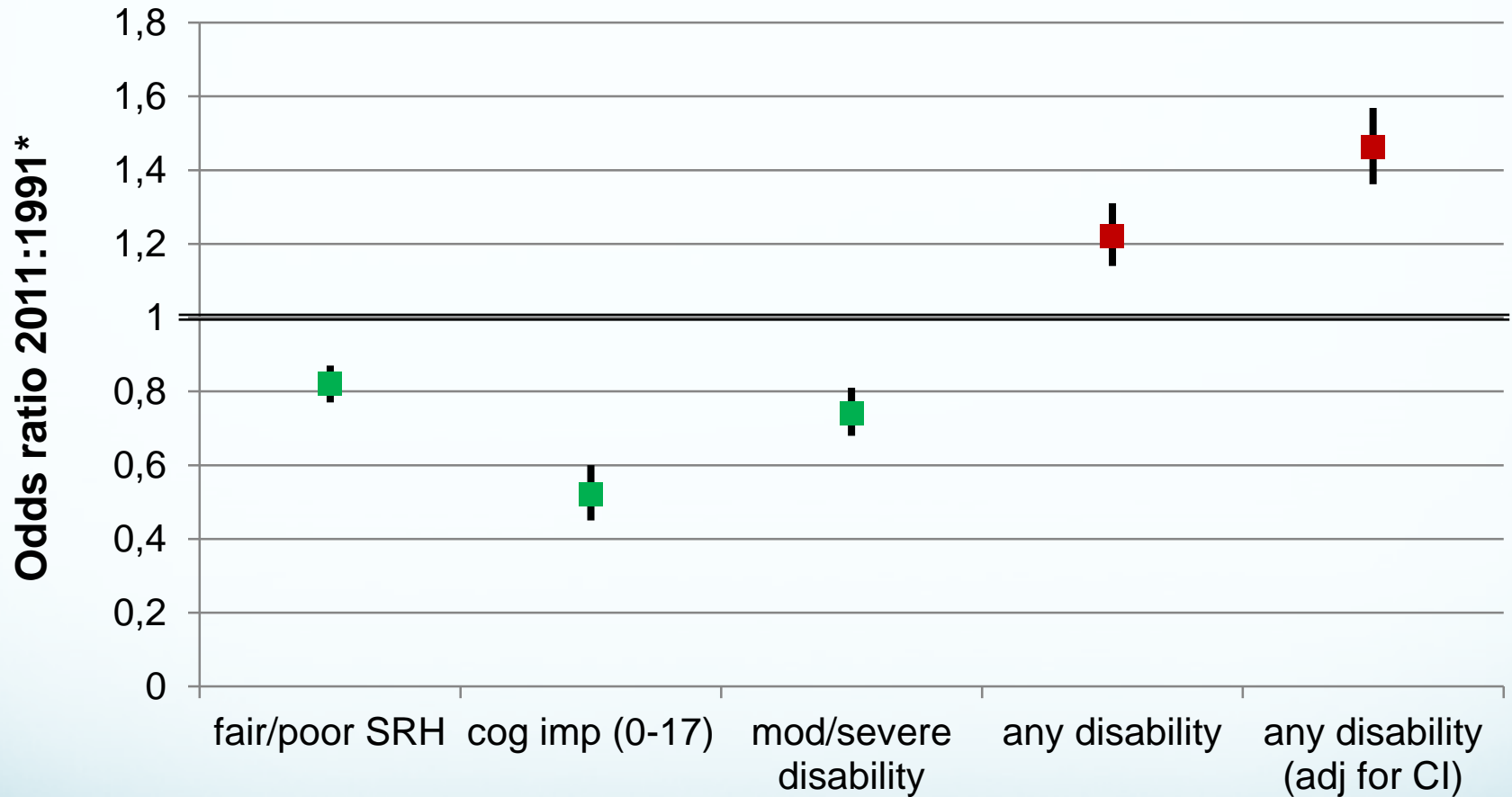


# Mod/severe



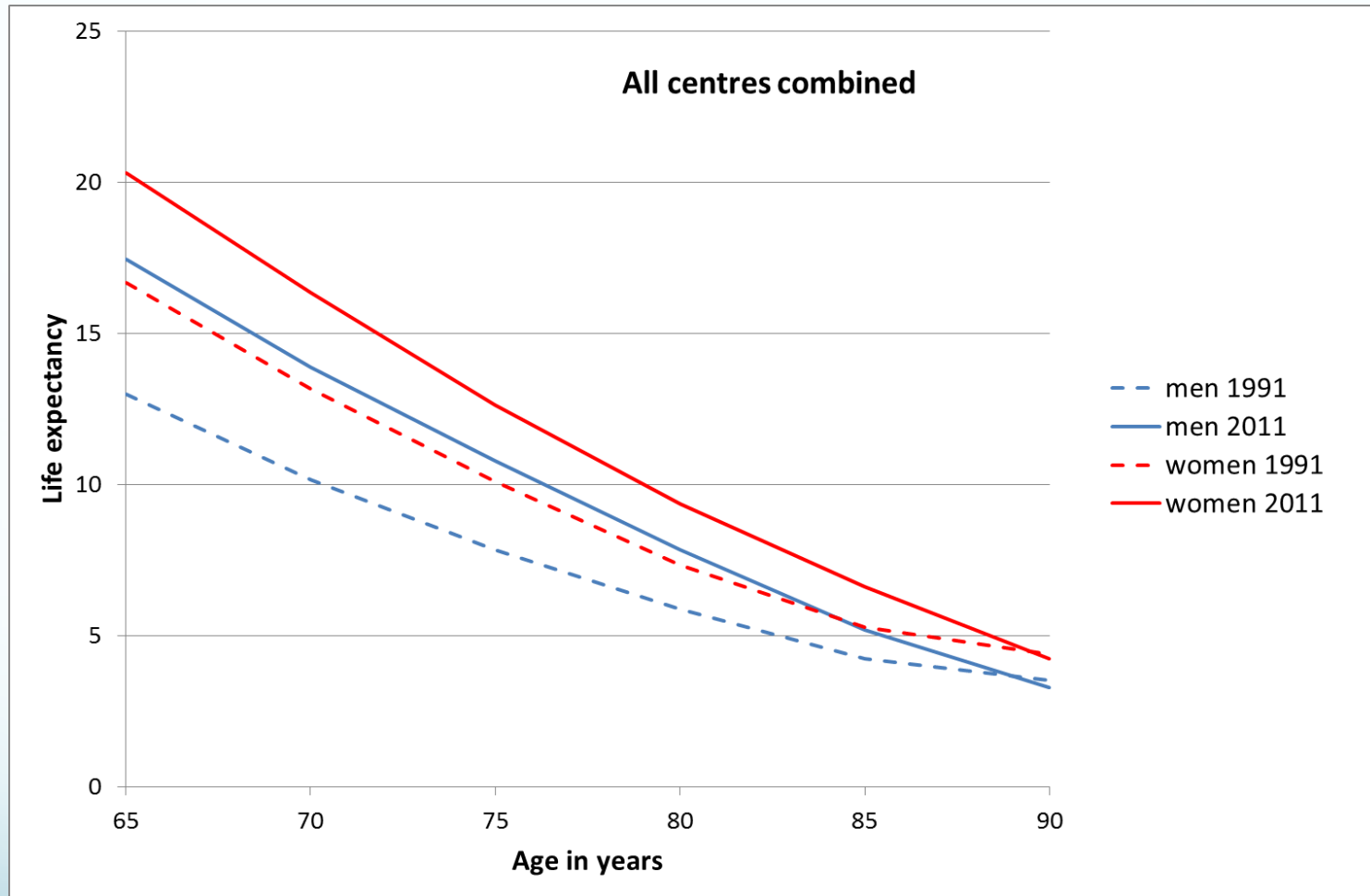


# Changes\* in prevalence



\*adjusted for age, sex, region and deprivation

# Changes in life expectancy

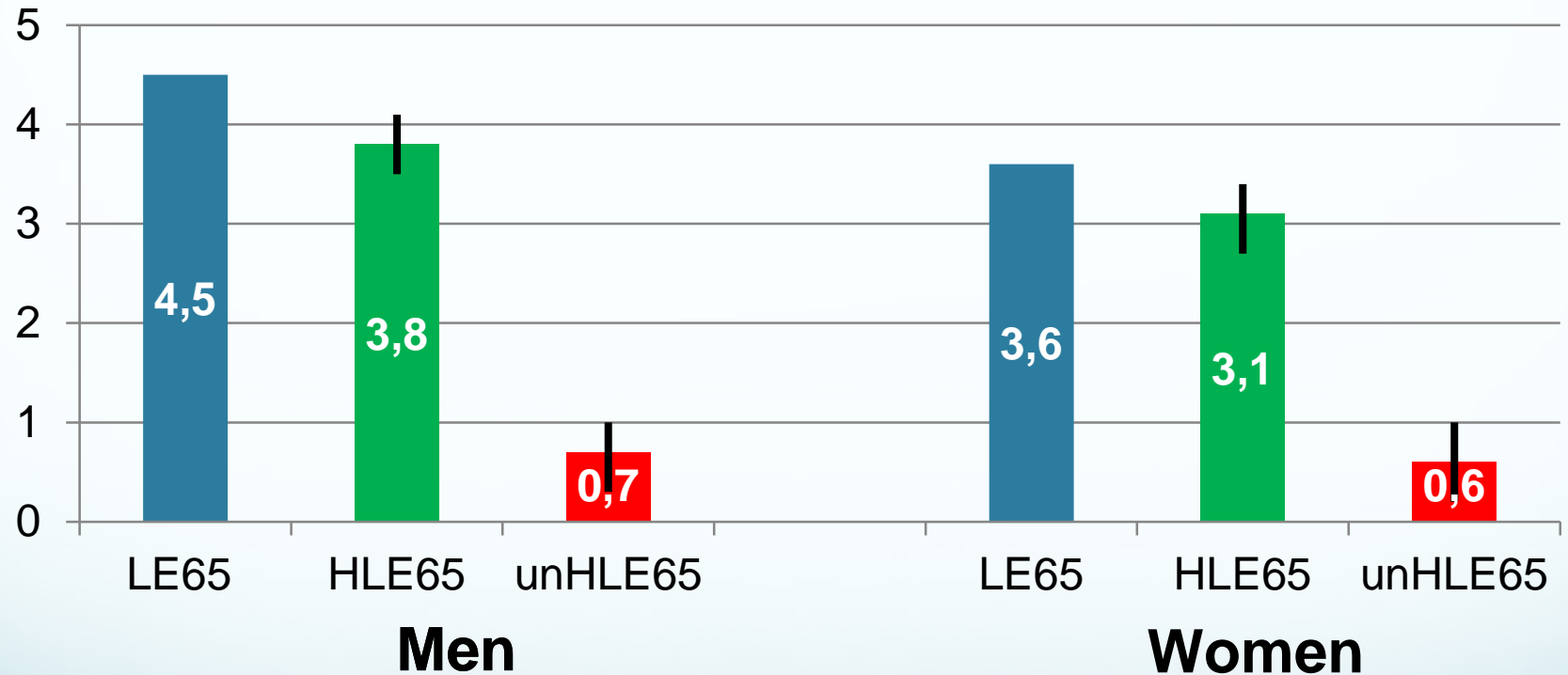


# Analysis

- Sullivan method
- Population mid-year estimates and death data provided at the district level for the three regions.
- Inverse probability weighting for age and sex-specific prevalence
  - Adjusts for non-response (CFAS I and CFAS II)
    - Age, sex, area, deprivation
  - Study design
    - Age, sex, area, year of interview, cognitive screen

# Change at age 65:1991 to 2011

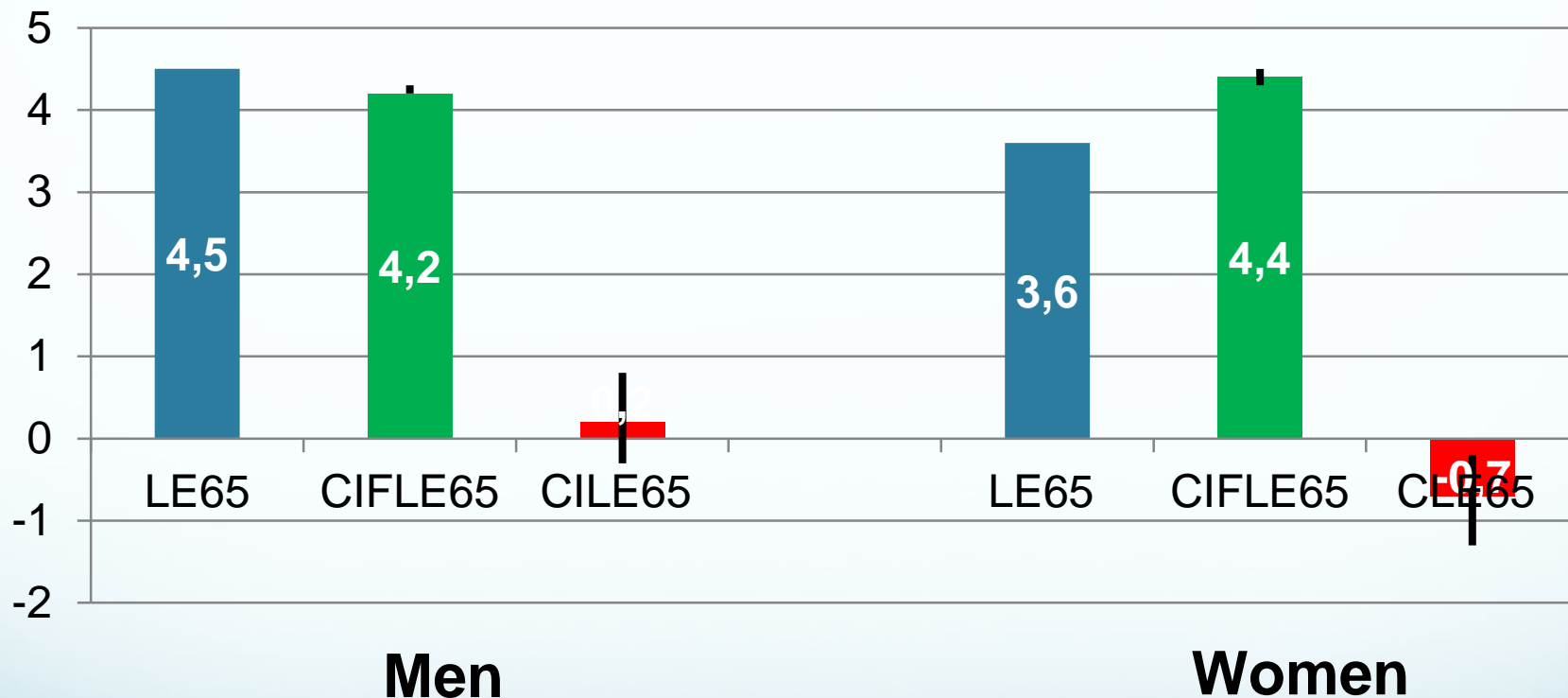
## Healthy Life Expectancy



$\%HLE/LE \uparrow =$  relative compression

# Change at age 65:1991 to 2011

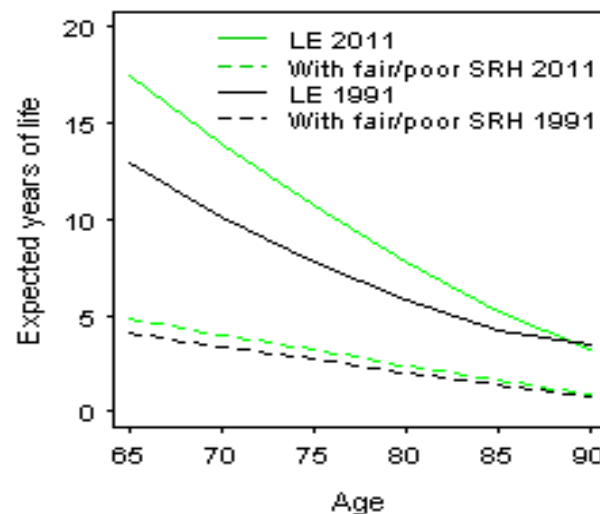
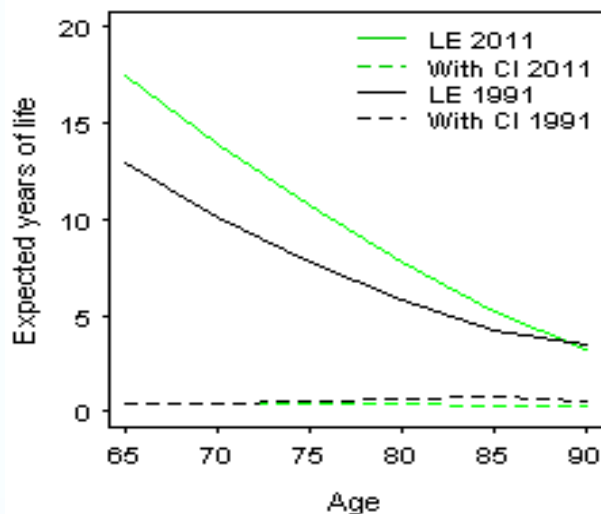
## Cognitive Impairment Free Life Expectancy



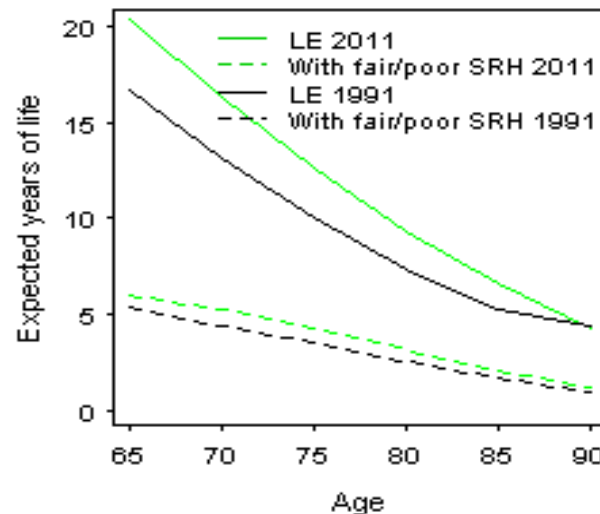
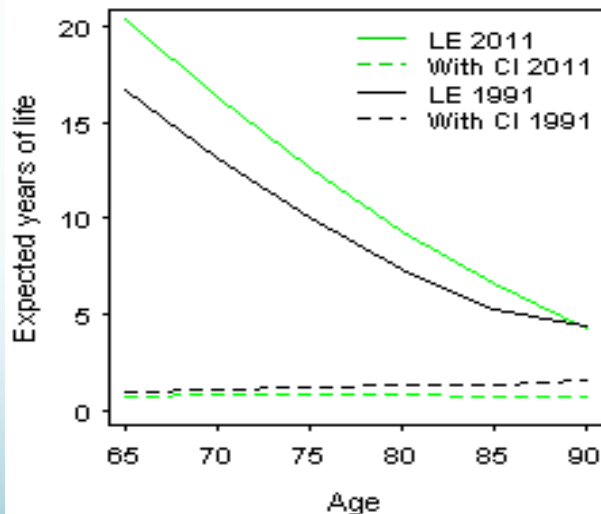
CIFLE  $\uparrow$  > LE  $\uparrow$  = compression

# CIFLE and HLE

Men

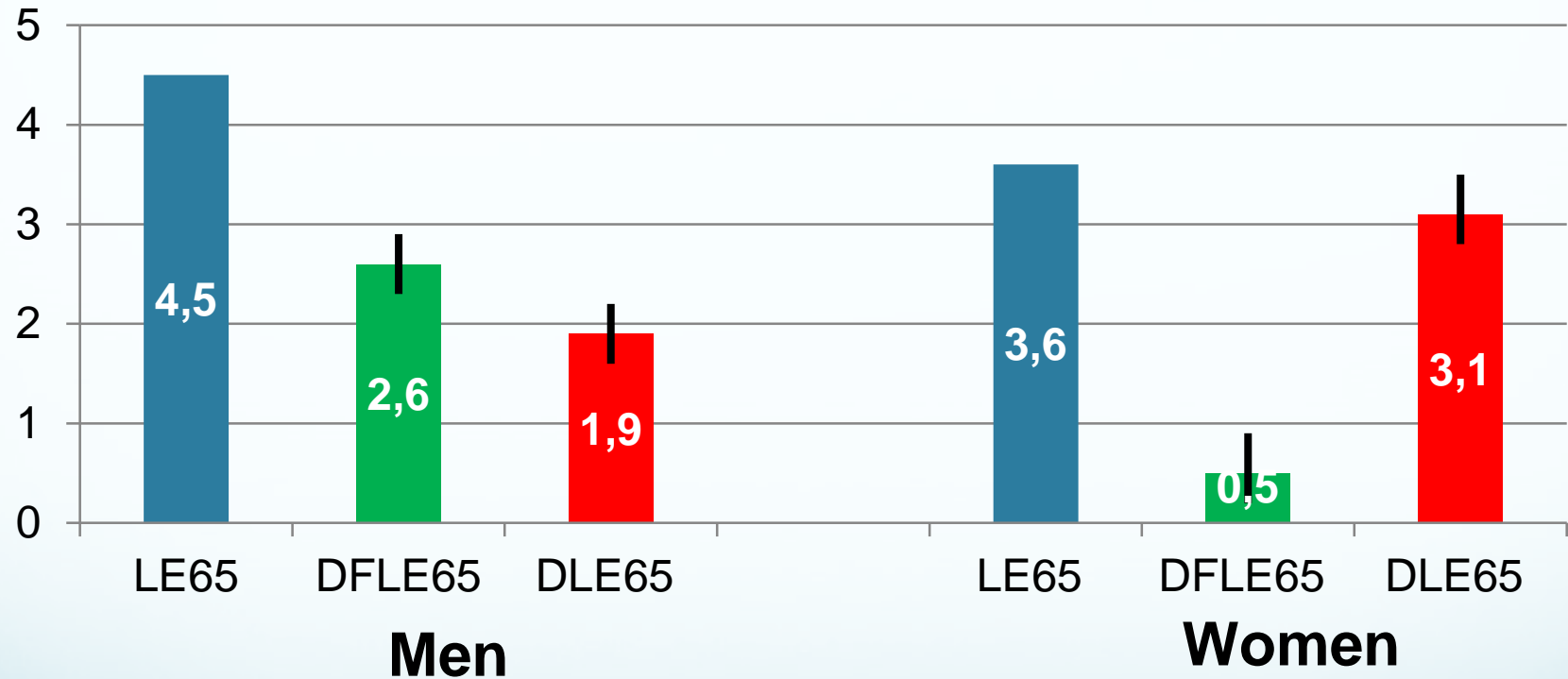


Women



# Change at age 65:1991 to 2011

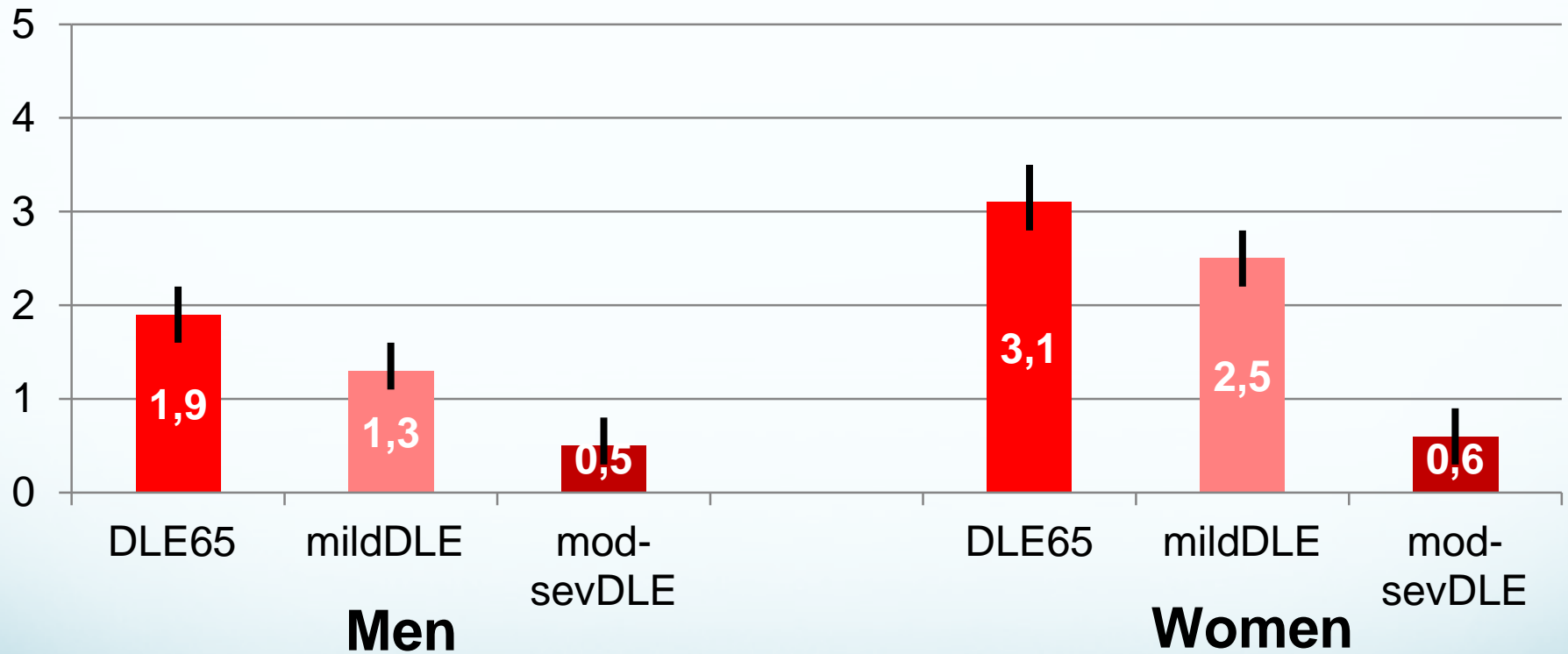
## Disability Free Life Expectancy



$\%DFLE/LE \downarrow = \text{expansion}$

# Change at age 65:1991 to 2011

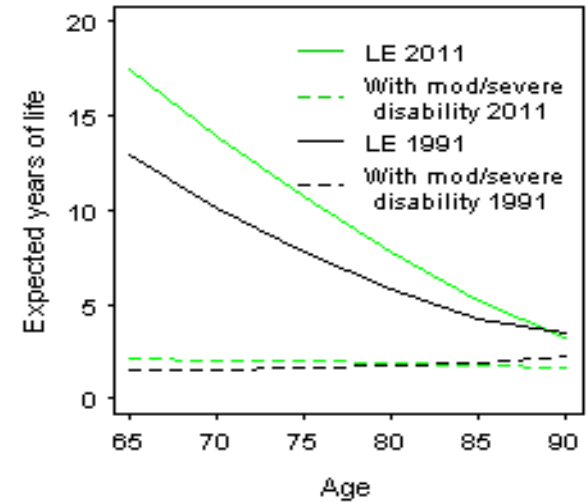
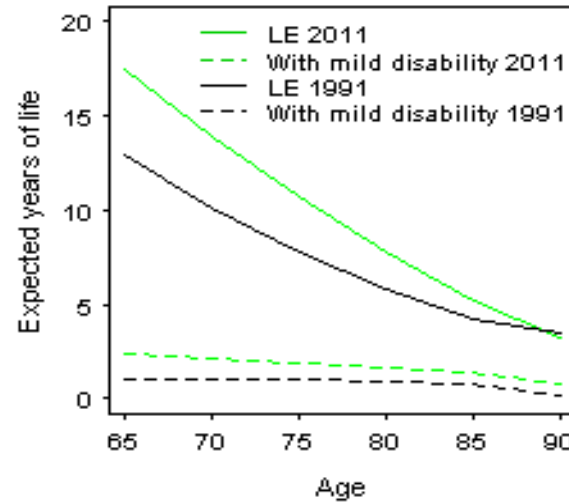
## Severity of disability



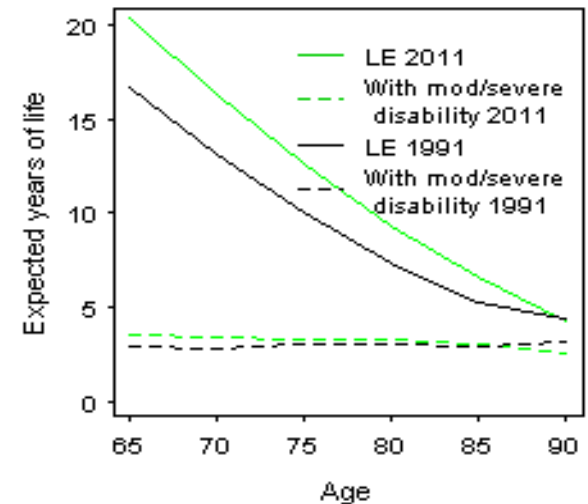
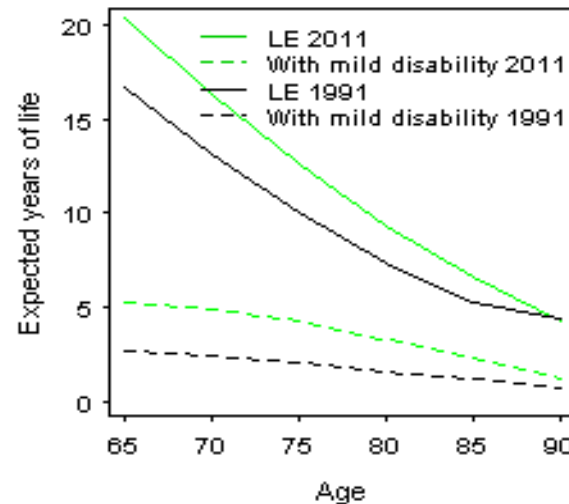


# Disability-free LE (DFLE)

Men



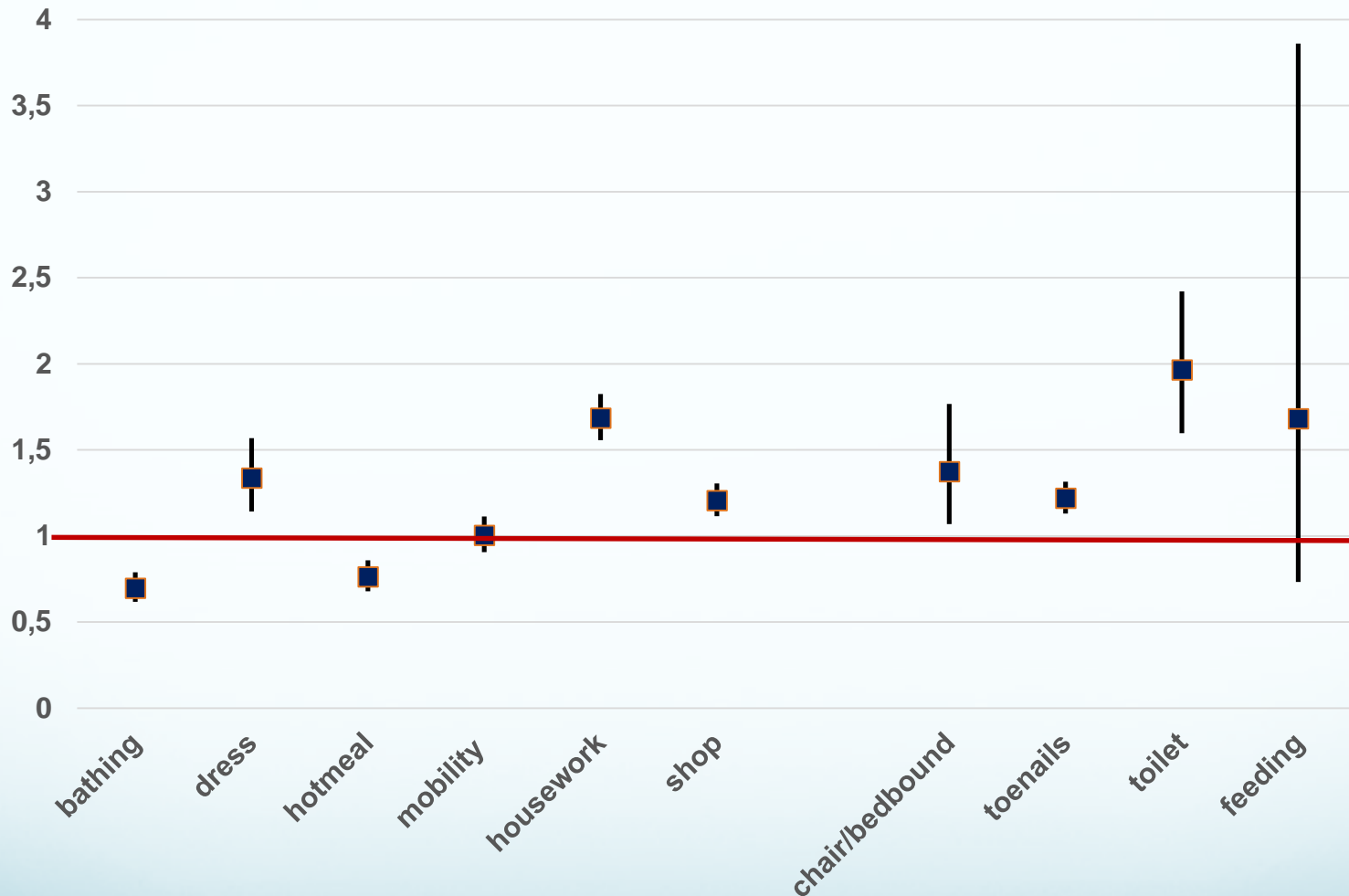
Women



# Health measures II

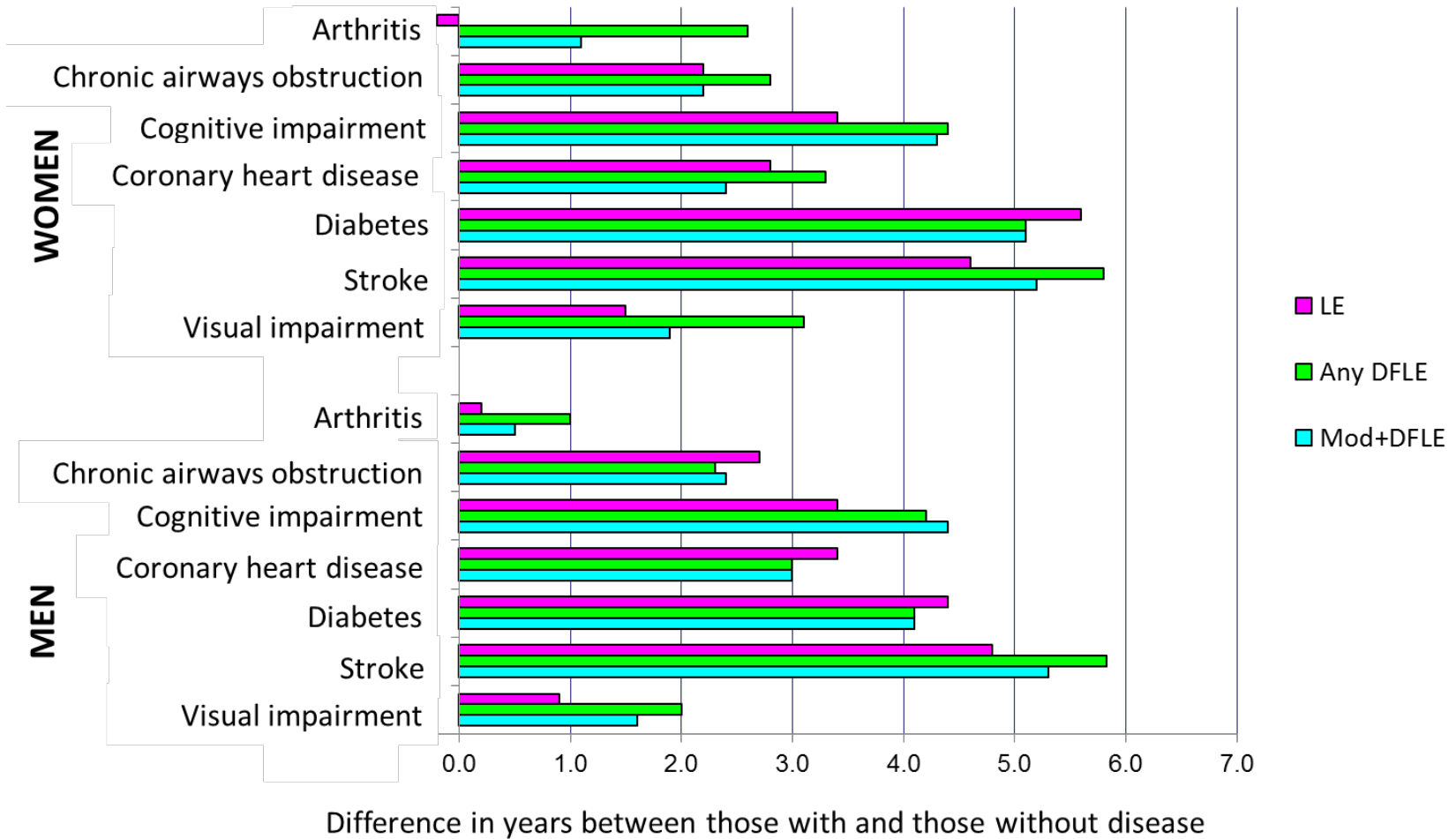
- Unable without help to do at least one of:
  - Bath or all-over wash
  - Dress (put on shoes and socks) → Moderate-severe disability
  - Prepare a hot meal
  - Get around outside (housebound, chairbound, bedbound)
- Able to do all above but required help with at least one of:
  - Shopping → Mild disability
  - Heavy housework

# Changes\* in individual items



\*Odds ratio (95% CI) in 2011 compared to 1991, adjusted for age group, sex, centre and education

# Contribution of diseases and conditions to LE, any DFLE and moderate/severe DFLE at age 65



Source: Jagger et al (2007)

# Limitations and strengths

- Limitations
  - Response has decreased since 1990's
    - More “gatekeepers” who refused on behalf of participants
    - But also an active ageing population who were too busy
- Strengths
  - Same design
  - Multiple health measures

# Conclusions

From 1991-2011

- LE65 has increased: 4.5 yrs (men), 2.6 yrs (women)
- Years in good health (and %HLE/LE) have increased but not as much as LE – **relative compression**
- Years free of cognitive impairment have increased – **compression of CI**
- Years free of any disability have increased but not as much as LE (and %DFLE/LE has decreased) – **expansion**
  - Years with mild disability increased by more than years with mod-severe disability
  - Years with mod/severe disability small increase at 65, less at older ages – **dynamic equilibrium**

# TRENDS IN LE AND HLE: KEY FINDINGS

- Increases in health expectancies in the UK are not keeping pace with gains in life expectancy, particularly at older ages.
- Inequalities in health expectancies are much greater than those in life expectancy and are widening.
- There are a high proportion of local areas in the North of England with DFLE at birth below 65 – challenging for extending working life.
- Regional variations in unemployment, deprivation and ethnicity contribute to inequalities in health expectancies.
- Lower DFLE in many non-white ethnic groups, particularly South Asians, may moderate DFLE increases as these populations age.
- There have been reductions in some disabling diseases and unhealthy behaviours which influence health expectancies, but the prevalence of diabetes and obesity, are still rising.
- Projections of health expectancy are scarce and do not include the effect of changing diseases, lifestyle factors or SES on DFLE.



# Thank you

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